

Association of Investment Management Sales Executives

AIMSE Mentorship Program Questionnaire

FULL NAME _____ CITY, STATE _____

JOB TITLE _____ COMPANY NAME _____

WHAT TYPE OF INVESTMENT MANAGEMENT FIRM DO YOU CURRENTLY WORK FOR?

- TRADITIONAL
- ALTERNATIVE
- COMBINATION
- OTHER (PLEASE DESCRIBE): _____

PLEASE TELL US MORE ABOUT YOUR RESPONSIBILITIES AND CHECK ALL THAT APPLY:

- SALES
- CLIENT SERVICE
- CONSULTANT RELATIONS
- OTHER (PLEASE DESCRIBE): _____

HOW LONG HAVE YOU BEEN IN THE INVESTMENT MANAGEMENT SALES FIELD?

- LESS THAN ONE YEAR
- 4 - 6 YEARS
- 1 - 2 YEARS
- 6- 10 YEARS
- 2 - 4 YEARS
- OVER 10 YEARS

HOW LONG HAVE YOU BEEN A MEMBER OF AIMSE?

- LESS THAN ONE YEAR
- 4 - 6 YEARS
- OVER 15 YEARS
- 1 - 2 YEARS
- 6- 10 YEARS
- 2 - 4 YEARS
- OVER 10 YEARS

PLEASE STATE IN A FEW SENTENCES WHAT YOU HOPE TO ACHIEVE FROM THE PROGRAM, EITHER AS A MENTOR OR AS A MENTEE:

Send To

Please Complete and Send to:

Email: info@aimse.org

OR

Fax: 703.435.4390

